

4-Oct-24

BONOS CORPORATIVOS MERCADOS EMERGENTES

CORPORATIVOS RUSOS

Empresa	Industria	Moneda	Cupón	Vencimiento	BID	ASK	TIR	TIR CON IRPF	Fecha Call	TIR Call	Monto mín.	Duration	Rtg
GAZPROM (GAZ CAPITAL SA)	Oil&Gas	USD	8,625	28/4/2034	85,114	85,803	11,07	9,92%			10000	5,84	NR
GAZPROM (GAZ CAPITAL SA)	Oil&Gas	USD	7,288	16/8/2037	76,175	80,4	9,87	9,02%			100000	7,48	NR

CORPORATIVOS VENEZUELA

Empresa	Industria	Moneda	Cupón	Vencimiento	BID	ASK	TIR	TIR CON IRPF	Fecha Call	TIR Call	Monto mín.	Duration	Rtg
PETROLEOS DE VENEZUELA S	Oil&Gas	USD	5,375	12/4/2027	9,45	10,021		139,80%			400	field Not Ap	NR
PETROLEOS DE VENEZUELA S	Oil&Gas	USD	9,75	17/5/2035	11,436	11,984	76,30	71,65%			100	0,57	N/A N/
PETROLEOS DE VENEZUELA S	Oil&Gas	USD	5,5	12/4/2037	9,625	10,295	54,30	48,76%			200	0,93	NR

CORPORATIVOS MEXICANOS

Empresa	Industria	Moneda	Cupón	Vencimiento	BID	ASK	TIR	TIR CON IRPF	Fecha Call	TIR Call	Monto mín.	Duration	Rtg
PETROLEOS MEXICANOS	Oil&Gas	USD	4,25	15/1/2025	98,992	99,249	6,99	6,41%			10000	0,26	BBB
CEMEX MATERIALS LLC	Iding Mater	USD	7,7	21/7/2025	102,152	102,233	4,77	3,89%			1000	0,75	BBB-
PETROLEOS MEXICANOS	Oil&Gas	USD	6,5	13/3/2027	98,311	98,662	7,11	6,32%			10000	2,19	BBB
PETROLEOS MEXICANOS	Oil&Gas	USD	5,35	12/2/2028	94,154	94,313	7,29	6,62%			10000	2,96	BBB
UNIFIN FINANCIERA SA DE	sified Finan	USD	8,375	27/1/2028	5,038	5,651	159,21	170,91%			200000	0,42	NR
PETROLEOS MEXICANOS	Oil&Gas	USD	5,95	28/1/2031	87,494	87,577	8,53	7,76%		8,634176	10000	4,99	BBB
PETROLEOS MEXICANOS	Oil&Gas	USD	6,7	16/2/2032	89,878	90,546	8,45	7,59%		8,5152986	10000	4,93	BBB
PETROLEOS MEXICANOS	Oil&Gas	USD	6,625	15/6/2035	81,994	82,364	9,26	8,35%			10000	7,00	BBB
PETROLEOS MEXICANOS	Oil&Gas	USD	6,625	15/6/2038	76,57	77,338	9,64	8,69%			10000	7,94	BBB
PETROLEOS MEXICANOS	Oil&Gas	USD	6,5	2/6/2041	74,063	74,74	9,56	8,60%			10000	8,71	BBB
PETROLEOS MEXICANOS	Oil&Gas	USD	5,5	27/6/2044	65,63	66,684	9,19	8,30%			10000	9,83	BBB
AMERICA MOVIL SAB DE CV	communica	USD	6,375	1/3/2035	110,573	111,171	4,98	4,27%			2000	7,70	A-
AMERICA MOVIL SAB DE CV	communica	USD	6,125	15/11/2037	107,933	109,104	5,16	4,46%			2000	8,98	A-
PETROLEOS MEXICANOS	Oil&Gas	USD	5,625	23/1/2046	65,965	66,404	9,27	8,35%			10000	10,05	BBB
PETROLEOS MEXICANOS	Oil&Gas	USD	6,75	21/9/2047	72,391	72,635	9,76	8,72%			10000	9,68	BBB
PETROLEOS MEXICANOS	Oil&Gas	USD	6,95	28/1/2060	72,253	72,816	9,68	8,57%	28/7/2059	9,7193666	10000	10,04	BBB
PETROLEOS MEXICANOS	Oil&Gas	USD	7,69	23/1/2050	78,294	79,022	9,98	8,86%	23/7/2049	10,036746	10000	9,32	BBB
PETROLEOS MEXICANOS	Oil&Gas	USD	6,625	28/12/2150	68,188	68,188	9,72	8,55%	4/11/2024	630,22993	10000	9,85	BBB

CORPORATIVOS ARGENTINOS

Empresa	Industria	Moneda	Cupón	Vencimiento	BID	ASK	TIR	TIR CON IRPF	Fecha Call	TIR Call	Monto mín.	Duration	Rtg
YPF SOCIEDAD ANONIMA	Oil&Gas	USD	8,5	28/7/2025	100,777	101,208	6,92	5,93%			1000	0,76	N/A N/
YPF SOCIEDAD ANONIMA	Oil&Gas	USD	6,95	21/7/2027	96,795	97,206	8,08	7,23%			10000	2,43	CCC
YPF SOCIEDAD ANONIMA	Oil&Gas	USD	8,5	27/6/2029	100,979	101,542	8,10	7,09%	27/3/2029	8,1563134	10000	3,67	CCC
YPF SOCIEDAD ANONIMA	Oil&Gas	USD	7	15/12/2047	82,65	83,417	8,67	7,70%	15/6/2047	8,7280599	10000	10,05	CCC
YPF SOCIEDAD ANONIMA	Oil&Gas	USD	9	30/6/2029	103,114	103,608	8,06	7,01%	30/12/2028	8,0408022	1	2,66	N/A N/

YPF SOCIEDAD ANONIMA	Oil&Gas	USD	7	30/9/2033	94,941	95,634	7,68	6,82%	30/3/2033	7,7686336	1	5,63	N/A N//
ARCOS DORADOS BV	Retail	USD	6,125	27/5/2029	101,078	101,373	5,78	5,05%	27/5/2026	7,1077626	200000	3,22	N/A N//

CORPORATIVOS BRASILEROS

Empresa	Industria	Moneda	Cupón	Vencimiento	BID	ASK	TIR		Fecha Call	TIR Call	Monto mín.	Duration	Rtg
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	5,299	27/1/2025	99,806	99,962	5,37	4,74%			2000	0,30	BB
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	8,75	23/5/2026	105,562	105,904	4,92	3,93%			25000	1,47	BB
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	7,375	17/1/2027	104,608	104,986	5,03	4,18%			2000	2,05	BB
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	5,999	27/1/2028	101,842	102,075	5,30	4,59%			2000	2,93	BB
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	5,6	3/1/2031	99,83	100,832	5,44	4,77%			2000	5,07	BB
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	6,875	20/1/2040	101,684	102,382	6,62	5,81%			2000	9,37	BB
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	6,75	27/1/2041	101,117	102,077	6,54	5,74%			2000	9,80	BB
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	5,625	20/5/2043	90,521	91,205	6,44	5,72%			2000	10,91	BB
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	7,25	17/3/2044	105,67	106,759	6,63	5,80%			2000	10,67	BB
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	6,9	19/3/2049	100,663	101,459	6,78	5,96%			2000	11,80	BB
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	6,85	5/6/2115	94,897	96,724	7,08	6,23%			2000	13,45	BB
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	6,75	3/6/2050	99,083	99,966	6,75	5,94%	3/12/2049	6,7886705	2000	11,82	BB
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	5,5	10/6/2051	84,951	85,627	6,66	5,92%	10/12/2050	6,6982923	2000	12,62	BB
CSN ISLANDS XI CORP	Iron/Steel	USD	6,75	28/1/2028	96,122	97,604	7,58	6,75%	4/11/2024	95,333909	200000	2,61	N/A N//
ITAU UNIBANCO HLDG SA/KY	Banks	USD	3,875	15/4/2031	97,693	97,966	6,58	3,76%	15/1/2026	5,6716842	200000	1,39	N/A N//
GOL FINANCE SA	Airlines	USD	7	31/1/2025	14,71	16,993	1556,21	1445,78%	4/11/2024	7078,0683	10000	ield Not App	NR
BRASKEM NETHERLANDS	Chemicals	USD	4,5	10/1/2028	94,061	94,539	6,38	5,82%	10/10/2027	6,620155	200000	2,92	BB+
BRASKEM NETHERLANDS	Chemicals	USD	5,875	31/1/2050	77,916	78,602	7,83	6,98%	ield Not App	ield Not App	200000	11,39	BB+
BRASKEM NETHERLANDS	Chemicals	USD	8,5	12/1/2031	106,084	106,579	7,17	6,20%	12/11/2030	7,1972221	200000	4,72	BB+
JBS USA HOLD/FOOD/LUX CO	Food	USD	5,5	15/1/2030	101,178	101,355	5,20	4,55%	15/1/2025	10,68052	2000	2,44	BBB-
MINERVA LUXEMBOURG SA	Food	USD	4,375	18/3/2031	87,459	88,472	6,60	6,03%			200000	5,38	BB
MINERVA LUXEMBOURG SA	Food	USD	8,875	13/9/2033	107,882	108,2	7,59	6,58%			200000	4,85	BB
VALE OVERSEAS LIMITED	Iron/Steel	USD	6,25	10/8/2026	#N/A N/A	#N/A N/A	#N/A N/A	#jVALOR!			2000	ield Not App	NR
VALE OVERSEAS LIMITED	Iron/Steel	USD	8,25	17/1/2034	121,529	122,045	5,22	4,35%			2000	6,67	BBB-
VALE OVERSEAS LIMITED	Iron/Steel	USD	6,875	21/11/2036	111,299	111,693	5,54	4,77%			2000	8,25	BBB-
VALE OVERSEAS LIMITED	Iron/Steel	USD	6,875	10/11/2039	110,463	110,717	5,80	5,03%			2000	9,46	BBB-
VALE SA	Iron/Steel	USD	5,625	11/9/2042	101,837	102,508	5,40	4,74%			2000	11,37	BBB-
COSAN OVERSEAS LTD	Oil&Gas	USD	8,25		101,812	102,797	8,03		5/11/2024	-21,664622	100000	0,08	BB

CORPORATIVOS COLOMBIANOS

Empresa	Industria	Moneda	Cupón	Vencimiento	BID	ASK	TIR		Fecha Call	TIR Call	Monto mín.	Duration	Rtg
ECOPETROL SA	Oil&Gas	USD	4,125	16/1/2025	99,472	99,728	5,08	4,57%			1000	0,27	BB+
BANCO DE BOGOTA SA	Banks	USD	6,25	12/5/2026	99,669	101,72	5,44	4,38%			200000	1,46	N/A N//
ECOPETROL SA	Oil&Gas	USD	5,375	26/6/2026	99,673	99,815	5,48	4,84%	26/3/2026	5,56	1000	1,49	BB+
ECOPETROL SA	Oil&Gas	USD	6,875	29/4/2030	99,422	100,291	6,81	5,99%			1000	4,36	BB+
ECOPETROL SA	Oil&Gas	USD	7,375	18/9/2043	91,03	91,592	8,26	7,32%			1000	9,72	BB+
ECOPETROL SA	Oil&Gas	USD	5,875	28/5/2045	74,331	74,784	8,48	7,61%			1000	10,19	BB+

CORPORATIVOS PARAGUAYOS

FRIGORIFICO CONCEPCION	Agriculture	USD	7,7	21/7/2028	70,119	70,63	18,88			630,62426	200.000,00	2,904237	B
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CORPORATIVOS CHILENOS

Empresa	Industria	Moneda	Cupón	Vencimiento	BID	ASK	TIR		Fecha Call	TIR Call	Monto mín.	Duration	Rtg
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CODELCO INC	Mining	USD	4,25	17/7/2042	83,32	84,281	5,66	5,09%	Field Not App	Field Not App	200000	11,78	BBB+
CODELCO INC	Mining	USD	5,625	21/9/2035	102,54	103,734	5,17	4,51%	Field Not App	Field Not App	100000	8,16	BBB+

*Los precios de esta planilla son indicativos y estan sujetos a disponibilidad de los papeles y variaciones de mercado.

Divina Comedia 1689 - Montevideo - Uruguay - Tel.: 26055922 - Email: info@maiorano.com.uy
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