

29-oct-20

BONOS CORPORATIVOS MERCADOS EMERGENTES

CORPORATIVOS RUSOS

Empresa	Industria	Moneda	Cupón	Vencimiento	BID	ASK	TIR	Fecha Call	TIR Call	Monto mín.	Duration	Rtg
VTB BANK (VTB CAPITAL SA)	Banks	USD	6.95	17/10/2022	106.036	106.79	3.59			200000	1.83	B-
GAZPROM (GAZ CAPITAL SA)	Oil&Gas	USD	8.625	28/04/2034	149.62	150.66	3.83			10000	9.14	BBB-
GAZPROM (GAZ CAPITAL SA)	Oil&Gas	USD	7.288	16/08/2037	140.084	141.50	3.93			100000	10.87	BBB-

CORPORATIVOS VENEZUELA

Empresa	Industria	Moneda	Cupón	Vencimiento	BID	ASK	TIR	Fecha Call	TIR Call	Monto mín.	Duration	Rtg
PETROLEOS DE VENEZUELA S	Oil&Gas	USD	12.75	17/02/2022	3	3.80	636.57			100		#N/A N/A
PETROLEOS DE VENEZUELA S	Oil&Gas	USD	5.375	12/04/2027	3.05	3.85	115.96			400		NR
PETROLEOS DE VENEZUELA S	Oil&Gas	USD	9.75	17/05/2035	3.325	4.13	251.33			100		#N/A N/A
PETROLEOS DE VENEZUELA S	Oil&Gas	USD	5.5	12/04/2037	2.2	3.00	137.99			200		NR

CORPORATIVOS MEXICANOS

Empresa	Industria	Moneda	Cupón	Vencimiento	BID	ASK	TIR	Fecha Call	TIR Call	Monto mín.	Duration	Rtg
PETROLEOS MEXICANOS	Oil&Gas	USD	5.5	21/01/2021	100.02	101.51	0.87			10000	0.22	BBB
PETROLEOS MEXICANOS	Oil&Gas	USD	3.5	30/01/2023	97.621	98.92	4.24			10000	2.11	BBB
PETROLEOS MEXICANOS	Oil&Gas	USD	4.625	21/09/2023	98.951	100.45	4.64			10000	2.65	BBB
PETROLEOS MEXICANOS	Oil&Gas	USD	4.25	15/01/2025	93.052	94.31	5.93			10000	3.72	BBB
CEMEX MATERIALS LLC	Building Materials	USD	7.7	21/07/2025	102.634	104.98	6.58			1000	3.85	BB
PETROLEOS MEXICANOS	Oil&Gas	USD	6.5	13/03/2027	93.676	95.09	7.58			10000	5.05	BBB
PETROLEOS MEXICANOS	Oil&Gas	USD	5.35	12/02/2028	86.551	88.59	7.60			10000	5.76	BBB
PETROLEOS MEXICANOS	Oil&Gas	USD	5.95	28/01/2031	84.626	86.05	8.05			10000	6.95	BBB
PETROLEOS MEXICANOS	Oil&Gas	USD	6.625	15/06/2035	83.004	84.62	8.55			10000	8.50	BBB
PETROLEOS MEXICANOS	Oil&Gas	USD	6.625	15/06/2038	79.34	81.10	8.81			10000	9.15	BBB
PETROLEOS MEXICANOS	Oil&Gas	USD	6.5	02/06/2041	78.274	79.77	8.68			10000	9.79	BBB
PETROLEOS MEXICANOS	Oil&Gas	USD	5.5	27/06/2044	73.604	75.20	7.87			10000	11.19	BBB
AMERICA MOVIL SAB DE CV	Telecommunications	USD	6.375	01/03/2035	144.89	147.03	2.49			2000	10.41	BBB+
AMERICA MOVIL SAB DE CV	Telecommunications	USD	6.125	15/11/2037	140.96	142.82	2.95			2000	11.65	BBB+
PETROLEOS MEXICANOS	Oil&Gas	USD	5.625	23/01/2046	73.66	75.39	7.94			10000	11.33	BBB
PETROLEOS MEXICANOS	Oil&Gas	USD	6.75	21/09/2047	78.32	80.02	8.74			10000	10.59	BBB
PETROLEOS MEXICANOS	Oil&Gas	USD	6.95	28/01/2060	78.71	80.22	8.80			10000	10.54	BBB
PETROLEOS MEXICANOS	Oil&Gas	USD	6.625	PERP	73.38	75.46	8.87			10000	9.95	BBB

CORPORATIVOS ARGENTINOS

Empresa	Industria	Moneda	Cupón	Vencimiento	BID	ASK	TIR	Fecha Call	TIR Call	Monto mín.	Duration	Rtg
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ARCOR SAIC	Food	USD	6	06/07/2023	92.762	94.46	8.56	30/11/2020	130.75	1000	1.46	#N/A N/A
YPF SOCIEDAD ANONIMA	Oil&Gas	USD	8.5	23/03/2021	87.073	89.25	41.52			1000	0.31	#N/A N/A
PAN AMERICAN ENERGY LLC	Oil&Gas	USD	7.875	07/05/2021	97.31	99.50	9.91			2000	0.46	#N/A N/A
CIA TRANSPORTE ENERGIA	Electric	USD	9.75	15/08/2021	79.448	82.67	37.89	30/11/2020	302.27	2000	0.35	CCC+ *-
EMP DISTRIBUIDORA NORTE	Electric	USD	9.75	25/10/2022	73.25	75.89	26.50	30/11/2020	468.37	2000	0.95	CCC-
IRSA PROPIEDADES COM	Real Estate	USD	8.75	23/03/2023	74.198	75.72	22.72	03/11/2020	13879.38	500	1.17	CCC- *-
ARCOS DORADOS HOLDINGS I	Retail	USD	6.625	27/09/2023	105.989	107.88	3.91			100000	2.62	#N/A N/A
PAMPA ENERGIA SA	Electric	USD	7.375	21/07/2023	83.879	85.185	14.11	30/11/2020	292.91	1000	1.40	CCC+
YPF SOCIEDAD ANONIMA	Oil&Gas	USD	8.75	04/04/2024	65.151	69.59	22.07			1000	1.77	#N/A N/A
YPF SOCIEDAD ANONIMA	Oil&Gas	USD	8.5	28/07/2025	60.547	62.92	21.52			1000	3.26	#N/A N/A
YPF SOCIEDAD ANONIMA	Oil&Gas	USD	6.95	21/07/2027	56.398	58.62	17.90			10000	4.44	CCC- *-
YPF SOCIEDAD ANONIMA	Oil&Gas	USD	8.5	27/06/2029	58.13	60.29	17.76			10000	4.45	CCC- *-
YPF SOCIEDAD ANONIMA	Oil&Gas	USD	7	15/12/2047	53.254	55.26	13.13	15/06/2047	13.27	10000	6.94	CCC- *-

CORPORATIVOS BRASILEROS

Empresa	Industria	Moneda	Cupón	Vencimiento	BID	ASK	TIR	Fecha Call	TIR Call	Monto mín.	Duration	Rtg
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	5.375	27/01/2021	100.88	100.975	1.22			2000	0.23	BB-
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	8.375	23/05/2021	103.786	103.984	1.19			2000	0.53	BB-
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	4.375	20/05/2023	106.539	106.797	1.64			2000	2.37	BB-
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	6.25	17/03/2024	112.849	113.307	2.14			2000	3.06	BB-
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	5.299	27/01/2025	111.59	111.99	2.31			2000	3.79	BB-
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	8.75	23/05/2026	127.686	128.264	3.16			2000	4.46	BB-
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	7.375	17/01/2027	121.017	121.268	3.53			2000	5.05	BB-
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	5.999	27/01/2028	112.317	112.575	3.98			2000	5.89	BB-
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	5.6	03/01/2031	108.259	108.46	4.55			2000	7.46	BB-
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	6.875	20/01/2040	113.691	114.344	5.64			2000	11.10	BB-
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	6.75	27/01/2041	112.431	112.929	5.67			2000	11.48	BB-
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	5.625	20/05/2043	103.523	104.251	5.30			2000	12.74	BB-
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	7.25	17/03/2044	116.936	117.338	5.88			2000	12.11	BB-
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	6.9	19/03/2049	114.406	114.617	5.84			2000	13.34	BB-
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	6.85	05/06/2115	108.462	109.218	6.27			2000	15.12	BB-
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	6.75	03/06/2050	111.218	111.458	5.92			2000	13.07	BB-
CSN ISLANDS XII	Iron/Steel	USD	7	perp	89.873	90.749	7.71	23/12/2020	82.79	100000	10.76	B-
CSN ISLANDS XI CORP	Iron/Steel	USD	6.75	28/01/2028	99.007	99.99	6.84	28/01/2024	7.95	200000	5.08	#N/A N/A
GOL FINANCE SA	Airlines	USD	7	31/01/2025	76.567	77.564	14.21	31/01/2022	33.43	10000	2.40	CCC+
ITAU UNIBANCO HLDG SA/KY	Banks	USD	5.75	22/01/2021	100.719	101.019	1.13			100000	0.22	#N/A N/A
VOTORANTIM SA	Mining	USD	6.75	05/04/2021	102.054	102.51	0.82			100000	0.42	BBB-
GERDAU TRADE INC	Iron/Steel	USD	5.75	30/01/2021	101.021	101.322	0.33			100000	0.24	BBB-
BANCO BRADESCO (CAYMAN)	Banks	USD	5.9	16/01/2021	100.698	100.978	1.11			100000	0.20	#N/A N/A
BANCO BRADESCO (CAYMAN)	Banks	USD	5.75	01/03/2022	104.725	105.092	1.86			200000	1.27	#N/A N/A
BRASKEM FINANCE LTD	Chemicals	USD	5.375	02/05/2022	103.226	103.928	2.69			200000	1.43	BB+
BRASKEM FINANCE LTD	Chemicals	USD	6.45	03/02/2024	107.436	107.803	3.87			200000	2.90	BB+
BRASKEM NETHERLANDS	Chemicals	USD	4.5	10/01/2028	97.291	97.945	4.84			200000	5.81	BB+
JBS USA LLC/JBS USA FINA	Food	USD	5.875	15/07/2024	101.1	101.1	#N/A N/A	Field Not Appli	#N/A N/A	2000	Field Not Applic	BB+

JBS USA/FOOD/FINANCE	Food	USD	5.5	15/01/2030	109.411	110.076	4.17	15/01/2025	3.59	2000	4.97	BB+
EMBRAER NETHERLANDS FINA	Aerospace/Defense	USD	5.05	15/06/2025	97.183	97.706	5.62			2000	3.98	BB+
FIBRIA OVERSEAS FINANCE	Forest Products&Paper	USD	5.25	12/05/2024	109.664	110.229	2.22			2000	3.17	BBB-
FIBRIA OVERSEAS FINANCE	Forest Products&Paper	USD	5.5	17/01/2027	113.807	114.005	3.01			2000	5.28	BBB-
VALE OVERSEAS LIMITED	Iron/Steel	USD	5.875	10/06/2021	#N/A N/A	#N/A N/A	#N/A N/A			2000	A Field Not Applic	NR
VALE OVERSEAS LIMITED	Iron/Steel	USD	4.375	11/01/2022	#N/A N/A	#N/A N/A	#N/A N/A			2000	A Field Not Applic	NR
VALE OVERSEAS LIMITED	Iron/Steel	USD	6.25	10/08/2026	120.16	120.359	2.45			2000	4.92	BBB-
VALE OVERSEAS LIMITED	Iron/Steel	USD	8.25	17/01/2034	145.032	145.537	3.83			2000	8.94	BBB-
VALE OVERSEAS LIMITED	Iron/Steel	USD	6.875	21/11/2036	135.635	135.969	3.85			2000	10.57	BBB-
VALE OVERSEAS LIMITED	Iron/Steel	USD	6.875	10/11/2039	137.338	138.069	4.00			2000	11.78	BBB-
VALE SA	Iron/Steel	USD	5.625	11/09/2042	124.244	124.825	3.92			2000	13.70	BBB-
BANCO DO BRASIL (CAYMAN)	Banks	USD	5.875	19/01/2023	107.097	107.541	2.36			200000	2.05	B-
BANCO DO BRASIL (CAYMAN)	Banks	USD	9.25	PERP	109.571	110.018	7.55	15/04/2023	4.96	200000	2.42	CCC+
BANCO DO BRASIL (CAYMAN)	Banks	USD	9	PERP	108.25	108.25	6.98	18/06/2024	6.41	200000	3.57	CCC+
BANCO DO BRASIL (CAYMAN)	Banks	USD	8.5	PERP	100	100	#N/A N/A	Field Not Appli	#N/A N/A	100000	0.00	#N/A N/A
COSAN OVERSEAS LTD	Oil&Gas	USD	8.25	PERP	102.086	102.407	8.06	05/02/2021	-0.44	100000	0.14	BB-

CORPORATIVOS COLOMBIANOS

Empresa	Industria	Moneda	Cupón	Vencimiento	BID	ASK	TIR	Fecha Call	TIR Call	Monto mín.	Duration	Rtg
BANCOLOMBIA SA	Banks	USD	6.125	26/07/2020	#¡VALOR!	#¡VALOR!	#N/A N/A			2000	A Field Not Applic	#N/A N/A
GNB SUDAMERIS BANK SA	Banks	USD	7.5	30/07/2022	101.937	102.248	6.11			10000	1.58	#N/A N/A
BANCOLOMBIA SA	Banks	USD	5.125	11/09/2022	104.804	106.27	1.95			2000	1.77	#N/A N/A
ECOPETROL SA	Oil&Gas	USD	5.875	18/09/2023	110.003	111.47	1.94			1000	2.66	BBB-
ECOPETROL SA	Oil&Gas	USD	4.125	16/01/2025	105.817	106.102	2.58			1000	3.83	BBB-
CODELCO INC	Mining	USD	4.5	16/09/2025	112.641	114.39	1.53			200000	4.41	A
BANCO DE BOGOTA SA	Banks	USD	6.25	12/05/2026	109.483	111.21	4.07			200000	4.59	#N/A N/A
ECOPETROL SA	Oil&Gas	USD	5.375	26/06/2026	111.086	111.492	3.14	26/03/2026	3.09	1000	3.92	BBB-
ECOPETROL SA	Oil&Gas	USD	5.875	28/05/2045	111.204	111.623	5.04			1000	13.41	BBB-

CORPORATIVOS CHILENOS

Empresa	Industria	Moneda	Cupón	Vencimiento	BID	ASK	TIR	Fecha Call	TIR Call	Monto mín.	Duration	Rtg
CELULOSA ARAUCO CONSTITU	Forest Products&Paper	USD	4.75	11/01/2022	103.375	103.88	1.45	11/10/2021	0.87	2000	0.51	BBB-
ENEL GENERACION CHILE SA	Electric	USD	4.25	15/04/2024	107.578	107.807	1.90	15/01/2024	1.77	2000	2.01	BBB+

CORPORATIVOS PERU

Empresa	Industria	Moneda	Cupón	Vencimiento	BID	ASK	TIR	Fecha Call	TIR Call	Monto mín.	Duration	Rtg
BANCO DE CREDITO DEL PER	Banks	USD	5.375	16/09/2020	#N/A N/A	#N/A N/A	#N/A N/A			10000	A Field Not Applic	NR
VOLCAN CIA MINERA SAA-CM	Mining	USD	5.375	02/02/2022	100.24	101.40	4.62			2000	1.18	NR
CORP AZUCARERA DEL PERU	Food	USD	6.375	02/08/2022	97.272	98.57	7.56	30/11/2020	36.57	100000	0.93	B-
BANCO DE CREDITO DEL PER	Banks	USD	4.25	01/04/2023	106.984	107.331	1.16			10000	2.30	BBB+
BBVA BANCO CONTINENTAL	Banks	USD	5	26/08/2022	106.655	106.944	1.13			10000	1.73	BBB+
BANCO DE CREDITO DEL PER	Banks	USD	6.875	16/09/2026	105.062	105.223	6.70	16/09/2021	0.94	10000	0.86	BBB
BANCO DE CREDITO DEL PER	Banks	USD	6.125	24/04/2027	105.715	106.44	5.88	24/04/2022	2.10	10000	1.44	BBB
SCOTIABANK PERU SA	Banks	USD	4.5	13/12/2027	105.602	105.996	3.27	13/12/2022	1.69	10000	2.23	#N/A N/A

*Los precios de esta planilla son indicativos y estan sujetos a disponibilidad de los papeles y variaciones de mercado.

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