

28-sep-20

BONOS CORPORATIVOS MERCADOS EMERGENTES

CORPORATIVOS RUSOS

Empresa	Industria	Moneda	Cupón	Vencimiento	BID	ASK	TIR	Fecha Call	TIR Call	Monto mín.	Duration	Rtg
VTB BANK (VTB CAPITAL SA)	Banks	USD	6.95	17/10/2022	105.844	106.81	3.72			200000	1.85	B-
GAZPROM (GAZ CAPITAL SA)	Oil&Gas	USD	8.625	28/04/2034	150.026	151.28	3.80			10000	8.97	BBB-
GAZPROM (GAZ CAPITAL SA)	Oil&Gas	USD	7.288	16/08/2037	140.801	142.40	3.88			100000	10.97	BBB-

CORPORATIVOS VENEZUELA

Empresa	Industria	Moneda	Cupón	Vencimiento	BID	ASK	TIR	Fecha Call	TIR Call	Monto mín.	Duration	Rtg
PETROLEOS DE VENEZUELA S	Oil&Gas	USD	12.75	17/02/2022	2.2	3.00	644.20			100		#N/A N/A
PETROLEOS DE VENEZUELA S	Oil&Gas	USD	5.375	12/04/2027	2.2	3.00	205.86			400		NR
PETROLEOS DE VENEZUELA S	Oil&Gas	USD	9.75	17/05/2035	2.226	3.95	231.18			100		#N/A N/A
PETROLEOS DE VENEZUELA S	Oil&Gas	USD	5.5	12/04/2037	2.2	3.00	209.73			200		NR

CORPORATIVOS MEXICANOS

Empresa	Industria	Moneda	Cupón	Vencimiento	BID	ASK	TIR	Fecha Call	TIR Call	Monto mín.	Duration	Rtg
PETROLEOS MEXICANOS	Oil&Gas	USD	3.5	23/07/2020	#¡VALOR!	#¡VALOR!	#N/A N/A			10000	Field Not Applic	NR
PETROLEOS MEXICANOS	Oil&Gas	USD	5.5	21/01/2021	100.27	101.78	1.32			10000	0.31	BBB
PETROLEOS MEXICANOS	Oil&Gas	USD	3.5	30/01/2023	97.366	98.97	4.19			10000	2.20	BBB
PETROLEOS MEXICANOS	Oil&Gas	USD	4.625	21/09/2023	98.405	99.84	4.86			10000	2.74	BBB
PETROLEOS MEXICANOS	Oil&Gas	USD	4.25	15/01/2025	93.065	94.47	5.86			10000	3.81	BBB
CEMEX MATERIALS LLC	Building Materials	USD	7.7	21/07/2025	109	111.00	5.20			1000	3.99	BB
PETROLEOS MEXICANOS	Oil&Gas	USD	6.5	13/03/2027	92.877	94.33	7.73			10000	5.12	BBB
PETROLEOS MEXICANOS	Oil&Gas	USD	5.35	12/02/2028	85.031	86.96	7.90			10000	5.82	BBB
PETROLEOS MEXICANOS	Oil&Gas	USD	5.95	28/01/2031	83.044	84.57	8.27			10000	6.90	BBB
PETROLEOS MEXICANOS	Oil&Gas	USD	6.625	15/06/2035	81.314	82.84	8.79			10000	8.52	BBB
PETROLEOS MEXICANOS	Oil&Gas	USD	6.625	15/06/2038	77.475	78.85	9.11			10000	9.13	BBB
PETROLEOS MEXICANOS	Oil&Gas	USD	6.5	02/06/2041	76.071	77.96	8.90			10000	9.71	BBB
PETROLEOS MEXICANOS	Oil&Gas	USD	5.5	27/06/2044	71.577	73.41	8.08			10000	11.09	BBB
AMERICA MOVIL SAB DE CV	Telecommunications	USD	6.375	01/03/2035	144.65	146.27	2.56			2000	10.48	BBB+
AMERICA MOVIL SAB DE CV	Telecommunications	USD	6.125	15/11/2037	140.85	143.87	2.90			2000	11.73	BBB+
PETROLEOS MEXICANOS	Oil&Gas	USD	5.625	23/01/2046	71.77	73.66	8.14			10000	11.24	BBB
PETROLEOS MEXICANOS	Oil&Gas	USD	6.75	21/09/2047	75.80	77.74	9.01			10000	10.44	BBB
PETROLEOS MEXICANOS	Oil&Gas	USD	6.95	28/01/2060	75.97	77.73	9.08			10000	10.19	BBB
PETROLEOS MEXICANOS	Oil&Gas	USD	6.625	PERP	71.02	73.39	9.12			10000	9.64	BBB

CORPORATIVOS ARGENTINOS

Empresa	Industria	Moneda	Cupón	Vencimiento	BID	ASK	TIR	Fecha Call	TIR Call	Monto mín.	Duration	Rtg
ARCOR SAIC	Food	USD	6	06/07/2023	85.665	87.85	11.45	28/10/2020	241.52	1000	1.41	#N/A N/A
YPF SOCIEDAD ANONIMA	Oil&Gas	USD	8.5	23/03/2021	89.589	92.46	27.38			1000	0.41	#N/A N/A
PAN AMERICAN ENERGY LLC	Oil&Gas	USD	7.875	07/05/2021	93.75	95.81	16.31			2000	0.53	#N/A N/A
CIA TRANSPORTE ENERGIA	Electric	USD	9.75	15/08/2021	79.835	87.69	27.08	28/10/2020	254.85	2000	0.40	CCC+ *-
EMP DISTRIBUIDORA NORTE	Electric	USD	9.75	25/10/2022	72.25	75.57	26.06	28/10/2020	1238.52	2000	0.91	CCC-
IRSA PROPIEDADES COM	Real Estate	USD	8.75	23/03/2023	72.158	74.83	22.87	05/10/2020	3012.89	500	1.17	CCC- *-
ARCOS DORADOS HOLDINGS I	Retail	USD	6.625	27/09/2023	104.145	106.09	4.60			100000	2.70	#N/A N/A
PAMPA ENERGIA SA	Electric	USD	7.375	21/07/2023	83.564	84.518	14.24	28/10/2020	304.23	1000	1.39	CCC+
YPF SOCIEDAD ANONIMA	Oil&Gas	USD	8.75	04/04/2024	72.575	75.66	18.71			1000	1.85	#N/A N/A
YPF SOCIEDAD ANONIMA	Oil&Gas	USD	8.5	28/07/2025	66.501	68.95	18.69			1000	3.45	#N/A N/A
YPF SOCIEDAD ANONIMA	Oil&Gas	USD	6.95	21/07/2027	61.892	63.55	16.06			10000	4.66	CCC- *-
YPF SOCIEDAD ANONIMA	Oil&Gas	USD	8.5	27/06/2029	64.506	67.22	15.59			10000	4.65	CCC- *-
YPF SOCIEDAD ANONIMA	Oil&Gas	USD	7	15/12/2047	56.554	58.44	12.43	15/06/2047	12.54	10000	7.33	CCC- *-

CORPORATIVOS BRASILEROS

Empresa	Industria	Moneda	Cupón	Vencimiento	BID	ASK	TIR	Fecha Call	TIR Call	Monto mín.	Duration	Rtg
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	5.375	27/01/2021	101.107	101.34	1.22			2000	0.32	BB-
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	8.375	23/05/2021	104.029	104.4	1.51			2000	0.62	BB-
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	4.375	20/05/2023	105.242	105.639	2.16			2000	2.46	BB-
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	6.25	17/03/2024	111.371	111.804	2.66			2000	3.14	BB-
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	5.299	27/01/2025	109.189	109.868	2.86			2000	3.86	BB-
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	8.75	23/05/2026	125.723	126.405	3.55			2000	4.52	BB-
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	7.375	17/01/2027	118.329	118.885	3.96			2000	5.11	BB-
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	5.999	27/01/2028	111.203	112.016	4.08			2000	5.96	BB-
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	5.6	03/01/2031	107.685	108.087	4.60			2000	7.44	BB-
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	6.875	20/01/2040	111.555	112.36	5.80			2000	11.10	BB-
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	6.75	27/01/2041	109.85	110.951	5.82			2000	11.44	BB-
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	5.625	20/05/2043	100.877	101.675	5.49			2000	12.67	BB-
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	7.25	17/03/2044	114.988	115.393	6.02			2000	12.09	BB-
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	6.9	19/03/2049	112.406	112.988	5.95			2000	13.29	BB-
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	6.85	05/06/2115	107.601	108.015	6.34			2000	15.09	BB-
PETROBRAS GLOBAL FINANCE	Oil&Gas	USD	6.75	03/06/2050	109.057	109.922	6.03			2000	12.90	BB-
CSN ISLANDS XII	Iron/Steel	USD	7	perp	87.45	88.103	7.95	23/12/2020	68.27	100000	10.75	B-
CSN ISLANDS XI CORP	Iron/Steel	USD	6.75	28/01/2028	96.346	97.16	7.35	28/01/2024	8.88	200000	4.93	#N/A N/A
GOL FINANCE SA	Airlines	USD	7	31/01/2025	69.333	69.726	17.18	31/01/2022	41.05	10000	2.21	CCC+
ITAU UNIBANCO HLDG SA/KY	Banks	USD	5.75	22/01/2021	101.008	101.344	1.40			100000	0.31	#N/A N/A
VOTORANTIM SA	Mining	USD	6.75	05/04/2021	102.686	103.293	0.33			100000	0.49	BBB-
GERDAU TRADE INC	Iron/Steel	USD	5.75	30/01/2021	101.45	101.806	0.32			100000	0.33	BBB-
BANCO BRADESCO (CAYMAN)	Banks	USD	5.9	16/01/2021	101	101.302	1.44			100000	0.29	#N/A N/A
BANCO BRADESCO (CAYMAN)	Banks	USD	5.75	01/03/2022	104.622	104.988	2.16			200000	1.36	#N/A N/A
BRASKEM FINANCE LTD	Chemicals	USD	5.375	02/05/2022	102.834	103.484	3.11			200000	1.48	BB+
BRASKEM FINANCE LTD	Chemicals	USD	6.45	03/02/2024	107.001	107.534	4.02			200000	2.98	BB+
BRASKEM NETHERLANDS	Chemicals	USD	4.5	10/01/2028	95.693	96.263	5.12			200000	5.40	BB+

JBS USA LLC/JBS USA FINA	Food	USD	5.875	15/07/2024	102.023	102.122	1.60	14/10/2020	2.84	2000	0.04	BB
JBS USA/FOOD/FINANCE	Food	USD	5.5	15/01/2030	108.491	109.042	4.31	15/01/2025	3.86	2000	5.07	BB
EMBRAER NETHERLANDS FINA	Aerospace/Defense	USD	5.05	15/06/2025	96	96.354	5.95			2000	4.06	BB+
FIBRIA OVERSEAS FINANCE	Forest Products&Paper	USD	5.25	12/05/2024	109.777	110.572	2.19			2000	3.26	BBB-
FIBRIA OVERSEAS FINANCE	Forest Products&Paper	USD	5.5	17/01/2027	113.305	113.71	3.09			2000	5.35	BBB-
VALE OVERSEAS LIMITED	Iron/Steel	USD	5.875	10/06/2021	#N/A N/A	#N/A N/A	#N/A N/A			2000	A Field Not Applic	NR
VALE OVERSEAS LIMITED	Iron/Steel	USD	4.375	11/01/2022	#N/A N/A	#N/A N/A	#N/A N/A			2000	A Field Not Applic	NR
VALE OVERSEAS LIMITED	Iron/Steel	USD	6.25	10/08/2026	118.132	118.879	2.74			2000	4.98	BBB-
VALE OVERSEAS LIMITED	Iron/Steel	USD	8.25	17/01/2034	141.068	142.25	4.10			2000	8.94	BBB-
VALE OVERSEAS LIMITED	Iron/Steel	USD	6.875	21/11/2036	129.967	130.697	4.23			2000	10.50	BBB-
VALE OVERSEAS LIMITED	Iron/Steel	USD	6.875	10/11/2039	132.024	133.199	4.31			2000	11.68	BBB-
VALE SA	Iron/Steel	USD	5.625	11/09/2042	118.706	119.58	4.24			2000	13.54	BBB-
BANCO DO BRASIL (CAYMAN)	Banks	USD	5.875	19/01/2023	106.555	107.109	2.67			200000	2.14	B-
BANCO DO BRASIL (CAYMAN)	Banks	USD	9.25	PERP	109.701	110.459	7.42	15/04/2023	4.98	200000	2.41	CCC+
BANCO DO BRASIL (CAYMAN)	Banks	USD	9	PERP	108.75	108.75	6.86	18/06/2024	6.32	200000	3.64	CCC+
BANCO DO BRASIL (CAYMAN)	Banks	USD	8.5	PERP	100.141	100.416	0.97	20/10/2020	3.35	100000	0.05	#N/A N/A
COSAN OVERSEAS LTD	Oil&Gas	USD	8.25	PERP	101.991	102.487	8.05	05/11/2020	-14.28	100000	0.06	BB-

CORPORATIVOS COLOMBIANOS

Empresa	Industria	Moneda	Cupón	Vencimiento	BID	ASK	TIR	Fecha Call	TIR Call	Monto mín.	Duration	Rtg
BANCOLOMBIA SA	Banks	USD	6.125	26/07/2020	#¡VALOR!	#¡VALOR!	#N/A N/A			2000	A Field Not Applic	#N/A N/A
GNB SUDAMERIS BANK SA	Banks	USD	7.5	30/07/2022	105.794	107.241	3.39			10000	1.69	#N/A N/A
BANCOLOMBIA SA	Banks	USD	5.125	11/09/2022	104.548	106.04	2.20			2000	1.85	#N/A N/A
ECOPETROL SA	Oil&Gas	USD	5.875	18/09/2023	109.088	110.67	2.31			1000	2.74	BBB-
ECOPETROL SA	Oil&Gas	USD	4.125	16/01/2025	104.686	105.101	2.85			1000	3.91	BBB-
CODELCO INC	Mining	USD	4.5	16/09/2025	111.6	113.51	1.75			200000	4.49	A
BANCO DE BOGOTA SA	Banks	USD	6.25	12/05/2026	108.02	109.64	4.39			200000	4.66	#N/A N/A
ECOPETROL SA	Oil&Gas	USD	5.375	26/06/2026	109.465	109.589	3.51	26/03/2026	3.45	1000	3.62	BBB-
ECOPETROL SA	Oil&Gas	USD	5.875	28/05/2045	107.31	108.024	5.29			1000	13.27	BBB-

CORPORATIVOS CHILENOS

Empresa	Industria	Moneda	Cupón	Vencimiento	BID	ASK	TIR	Fecha Call	TIR Call	Monto mín.	Duration	Rtg
CELULOSA ARAUCO CONSTITU	Forest Products&Paper	USD	4.75	11/01/2022	104.391	104.466	1.22	11/10/2021	0.44	2000	0.57	BBB-
ENEL GENERACION CHILE SA	Electric	USD	4.25	15/04/2024	108.55	108.738	1.70	15/01/2024	1.55	2000	1.92	BBB+

CORPORATIVOS PERU

Empresa	Industria	Moneda	Cupón	Vencimiento	BID	ASK	TIR	Fecha Call	TIR Call	Monto mín.	Duration	Rtg
BANCO DE CREDITO DEL PER	Banks	USD	5.375	16/09/2020	100	100	#N/A N/A			10000	A Field Not Applic	NR
VOLCAN CIA MINERA SAA-CM	Mining	USD	5.375	02/02/2022	99.5	100.82	5.12			2000	1.27	NR
CORP AZUCARERA DEL PERU	Food	USD	6.375	02/08/2022	95.621	96.86	8.55	28/10/2020	59.69	100000	0.96	B-
BANCO DE CREDITO DEL PER	Banks	USD	4.25	01/04/2023	106.815	107.103	1.35			10000	2.34	BBB+
BBVA BANCO CONTINENTAL	Banks	USD	5	26/08/2022	106.623	106.891	1.33			10000	1.82	BBB+
BANCO DE CREDITO DEL PER	Banks	USD	6.875	16/09/2026	104.893	105.153	6.72	16/09/2021	1.59	10000	0.95	BBB
BANCO DE CREDITO DEL PER	Banks	USD	6.125	24/04/2027	104.935	106.42	5.89	24/04/2022	2.57	10000	1.49	BBB

SCOTIABANK PERU SA	Banks	USD	4.5	13/12/2027	105.902	106.551	3.20	13/12/2022	1.61	10000	2.32	#N/A N/A
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*Los precios de esta planilla son indicativos y estan sujetos a disponibilidad de los papeles y variaciones de mercado.

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