

BONOS CORPORATIVOS BRASILEÑOS

Emisor	Cupón	VTO	Vencimiento	Bid	Offer	TIR	Rating	Monto min.	Monto min.	Fecha Call	TIR Call
AEROSPACIAL Y DEFENSA											
EMBRAER NETHERLANDS FINA	5.05	15/06/2025	15/06/2025	97.183	97.706	5.62%	BB+	2000			
BANCOS											
BANCO DO BRASIL (CAYMAN)	5.875	19/01/2023	19/01/2023	107.097	107.541	2.36%	B-	200000			
BANCO DO BRASIL (CAYMAN)	9.25	#N/A Field Not Applicable	PERP	109.571	110.018	7.55%	CCC+	200000		15/04/2023	4.96%
BANCO DO BRASIL (CAYMAN)	9	#N/A Field Not Applicable	PERP	108.25	108.25	6.98%	CCC+	200000		18/06/2024	6.41%
BANCO DO BRASIL (CAYMAN)	8.5	#N/A Field Not Applicable	PERP	100	100	#iVALOR!	#N/A N/A	100000		#N/A Field Not Applicable	#iVALOR!
BANCO BRADESCO (CAYMAN)	5.9	16/01/2021	16/01/2021	100.698	100.978	1.11%	#N/A N/A	100000			
BANCO BRADESCO (CAYMAN)	5.75	01/03/2022	01/03/2022	104.725	105.092	1.86%	#N/A N/A	200000			
ITAU UNIBANCO HLDG SA/KY	5.75	22/01/2021	22/01/2021	100.719	101.019	1.13%	#N/A N/A	100000			
ENERGIA											
PETROBRAS GLOBAL FINANCE	5.375	27/01/2021	27/01/2021	100.38	101.475	1.22%	BB-	2000			
PETROBRAS GLOBAL FINANCE	8.375	23/05/2021	23/05/2021	103.286	104.484	1.19%	BB-	2000			
PETROBRAS GLOBAL FINANCE	4.375	20/05/2023	20/05/2023	106.039	107.297	1.64%	BB-	2000			
PETROBRAS GLOBAL FINANCE	6.25	17/03/2024	17/03/2024	112.349	113.807	2.14%	BB-	2000			
PETROBRAS GLOBAL FINANCE	5.299	27/01/2025	27/01/2025	111.09	112.49	2.31%	BB-	2000			
PETROBRAS GLOBAL FINANCE	8.75	23/05/2026	23/05/2026	127.186	128.764	3.16%	BB-	2000			
PETROBRAS GLOBAL FINANCE	5.999	27/01/2028	27/01/2028	111.817	112.575	3.98%	BB-	2000			
PETROBRAS GLOBAL FINANCE	5.6	03/01/2031	03/01/2031	107.759	108.96	4.55%	BB-	2000			
PETROBRAS GLOBAL FINANCE	6.875	20/01/2040	20/01/2040	113.191	114.844	5.64%	BB-	2000			
PETROBRAS GLOBAL FINANCE	6.75	27/01/2041	27/01/2041	111.931	113.429	5.67%	BB-	2000			
PETROBRAS GLOBAL FINANCE	5.625	20/05/2043	20/05/2043	103.023	104.751	5.30%	BB-	2000			
PETROBRAS GLOBAL FINANCE	7.25	17/03/2044	17/03/2044	116.436	117.838	5.88%	BB-	2000			
PETROBRAS GLOBAL FINANCE	6.75	03/06/2050	03/06/2050	110.718	111.958	5.92%	BB-	2000			
PETROBRAS GLOBAL FINANCE	6.85	05/06/2115	05/06/2115	107.962	109.718	6.27%	BB-	2000			
INDUSTRIA ALIMENTICIA											
BRF SA	4.75	22/05/2024	22/05/2024	106.085	106.391	2.85%	BB-	200000			
COSAN LUXEMBOURG SA	5	14/03/2023	14/03/2023	100.514	100.976	4.56%	BB-	200000		30/11/2020	6.05%
COSAN OVERSEAS LTD	8.25	#N/A Field Not Applicable	PERP	102.086	103.407	8.06%	BB-	100000		05/02/2021	-0.44%
INDUSTRIA QUIMICA											
BRASKEM FINANCE LTD	5.75	15/04/2021	15/04/2021	#N/A N/A	#N/A N/A	#iVALOR!	NR	200000			
BRASKEM FINANCE LTD	5.375	02/05/2022	02/05/2022	103.226	103.928	2.69%	BB+	200000			
BRASKEM FINANCE LTD	6.45	03/02/2024	03/02/2024	107.436	107.803	3.87%	BB+	200000			
BRASKEM NETHERLANDS	4.5	10/01/2028	10/01/2028	97.291	97.945	4.84%	BB+	200000			
BRASKEM NETHERLANDS	4.5	31/01/2030	31/01/2030	93.455	94.05	5.32%	BB+	200000			
BRASKEM NETHERLANDS	5.875	31/01/2050	31/01/2050	94.292	94.946	6.25%	BB+	200000			
BRASKEM FINANCE LTD	7.375	#N/A Field Not Applicable	PERP	100.396	101.176	7.29%	BB+	100000			
INGENIERIA & CONSTRUCCION											
ODEBRECHT FINANCE LTD	7.5	#N/A Field Not Applicable	PERP	4.233	6.1	129.07%	NR	100000		30/11/2020	26266.29%
ODEBRECHT FINANCE LTD	7	21/04/2020	21/04/2020	3.775	4.786	146.26%	NR	100000		#N/A Field Not Applicable	#iVALOR!
LINEAS AEREAS											
GOL FINANCE	8.75	#N/A Field Not Applicable	PERP	74.075	76.507	11.59%	#N/A N/A	100000		05/01/2021	202.53%
MATERIALES DE CONSTRUCCION											
METALES Y MINAS											
VOTORANTIM SA	6.75	05/04/2021	05/04/2021	102.054	102.51	0.82%	BBB-	100000			
CSN ISLANDS XII	7	#N/A Field Not Applicable	PERP	89.873	91.749	7.71%	B-	100000		23/12/2020	82.79%
GERDAU TRADE INC	5.75	30/01/2021	30/01/2021	101.021	101.322	0.33%	BBB-	100000			
VALE OVERSEAS LIMITED	4.375	11/01/2022	11/01/2022	#N/A N/A	#N/A N/A	#iVALOR!	NR	2000			
VALE OVERSEAS LIMITED	5.375	02/05/2022	02/05/2022	103.226	103.928	2.69%	BB+	200000			
VALE OVERSEAS LIMITED	8.25	17/01/2034	17/01/2034	145.032	145.537	3.83%	BBB-	2000			
VALE OVERSEAS LIMITED	6.875	21/11/2036	21/11/2036	135.635	135.969	3.85%	BBB-	2000			
VALE OVERSEAS LIMITED	6.875	10/11/2039	10/11/2039	137.338	138.069	4.00%	BBB-	2000			

*Los precios contenidos en esta planilla son indicativos y estan sujetos a disponibilidad de los papeles y variaciones de mercado.