

BONOS CORPORATIVOS BRASILEÑOS

Emisor	Cupón	VTO	Vencimiento	Bid	Offer	TIR	Rating	Monto min.	Monto min.	Fecha Call	TIR Call
AEROSPACIAL Y DEFENSA											
EMBRAER NETHERLANDS FINA	5.05	15/06/2025	15/06/2025	96	96.354	5.95%	BB+	2000			
BANCOS											
BANCO DO BRASIL (CAYMAN)	5.875	19/01/2023	19/01/2023	106.555	107.109	2.67%	B-	200000			
BANCO DO BRASIL (CAYMAN)	9.25	#N/A Field Not Applicable	PERP	109.701	110.459	7.42%	CCC+	200000		15/04/2023	4.98%
BANCO DO BRASIL (CAYMAN)	9	#N/A Field Not Applicable	PERP	108.75	108.75	6.86%	CCC+	200000		18/06/2024	6.32%
BANCO DO BRASIL (CAYMAN)	8.5	#N/A Field Not Applicable	PERP	100.141	100.416	0.97%	#N/A N/A	100000		20/10/2020	3.35%
BANCO BRADESCO (CAYMAN)	5.9	16/01/2021	16/01/2021	101	101.302	1.44%	#N/A N/A	100000			
BANCO BRADESCO (CAYMAN)	5.75	01/03/2022	01/03/2022	104.622	104.988	2.16%	#N/A N/A	200000			
ITAU UNIBANCO HLDG SA/KY	5.75	22/01/2021	22/01/2021	101.008	101.344	1.40%	#N/A N/A	100000			
ENERGIA											
PETROBRAS GLOBAL FINANCE	5.375	27/01/2021	27/01/2021	100.607	101.84	1.22%	BB-	2000			
PETROBRAS GLOBAL FINANCE	8.375	23/05/2021	23/05/2021	103.529	104.9	1.51%	BB-	2000			
PETROBRAS GLOBAL FINANCE	4.375	20/05/2023	20/05/2023	104.742	106.139	2.16%	BB-	2000			
PETROBRAS GLOBAL FINANCE	6.25	17/03/2024	17/03/2024	110.871	112.304	2.66%	BB-	2000			
PETROBRAS GLOBAL FINANCE	5.299	27/01/2025	27/01/2025	108.689	110.368	2.86%	BB-	2000			
PETROBRAS GLOBAL FINANCE	8.75	23/05/2026	23/05/2026	125.223	126.905	3.55%	BB-	2000			
PETROBRAS GLOBAL FINANCE	5.999	27/01/2028	27/01/2028	110.703	112.016	4.08%	BB-	2000			
PETROBRAS GLOBAL FINANCE	5.6	03/01/2031	03/01/2031	107.185	108.587	4.60%	BB-	2000			
PETROBRAS GLOBAL FINANCE	6.875	20/01/2040	20/01/2040	111.055	112.86	5.80%	BB-	2000			
PETROBRAS GLOBAL FINANCE	6.75	27/01/2041	27/01/2041	109.35	111.451	5.82%	BB-	2000			
PETROBRAS GLOBAL FINANCE	5.625	20/05/2043	20/05/2043	100.377	102.175	5.49%	BB-	2000			
PETROBRAS GLOBAL FINANCE	7.25	17/03/2044	17/03/2044	114.488	115.893	6.02%	BB-	2000			
PETROBRAS GLOBAL FINANCE	6.75	03/06/2050	03/06/2050	108.557	110.422	6.03%	BB-	2000			
PETROBRAS GLOBAL FINANCE	6.85	05/06/2115	05/06/2115	107.101	108.515	6.34%	BB-	2000			
INDUSTRIA ALIMENTICIA											
BRF SA	4.75	22/05/2024	22/05/2024	105.237	105.906	3.03%	BB-	200000			
COSAN LUXEMBOURG SA	5	14/03/2023	14/03/2023	100.321	101.213	4.47%	BB-	200000		28/10/2020	5.79%
COSAN OVERSEAS LTD	8.25	#N/A Field Not Applicable	PERP	101.991	103.487	8.05%	BB-	100000		05/11/2020	-14.28%
INDUSTRIA QUIMICA											
BRASKEM FINANCE LTD	5.75	15/04/2021	15/04/2021	#N/A N/A	#N/A N/A	#iVALOR!	NR	200000			
BRASKEM FINANCE LTD	5.375	02/05/2022	02/05/2022	102.834	103.484	3.11%	BB+	200000			
BRASKEM FINANCE LTD	6.45	03/02/2024	03/02/2024	107.001	107.534	4.02%	BB+	200000			
BRASKEM NETHERLANDS	4.5	10/01/2028	10/01/2028	95.693	96.263	5.12%	BB+	200000			
BRASKEM NETHERLANDS	4.5	31/01/2030	31/01/2030	92.478	93.118	5.45%	BB+	200000			
BRASKEM NETHERLANDS	5.875	31/01/2050	31/01/2050	91.139	91.835	6.50%	BB+	200000			
BRASKEM FINANCE LTD	7.375	#N/A Field Not Applicable	PERP	99.819	100.461	7.34%	BB+	100000			
INGENIERIA & CONSTRUCCION											
ODEBRECHT FINANCE LTD	7.5	#N/A Field Not Applicable	PERP	6.83	8.032	90.23%	NR	100000		28/10/2020	17264.48%
ODEBRECHT FINANCE LTD	7	21/04/2020	21/04/2020	5.806	6.926	101.07%	NR	100000		#N/A Field Not Applicable	#iVALOR!
LINEAS AEREAS											
GOL FINANCE	8.75	#N/A Field Not Applicable	PERP	64.095	66.336	13.39%	#N/A N/A	100000		05/01/2021	217.23%
MATERIALES DE CONSTRUCCION											
METALES Y MINAS											
VOTORANTIM SA	6.75	05/04/2021	05/04/2021	102.686	103.293	0.33%	BBB-	100000			
CSN ISLANDS XII	7	#N/A Field Not Applicable	PERP	87.45	89.103	7.95%	B-	100000		23/12/2020	68.27%
GERDAU TRADE INC	5.75	30/01/2021	30/01/2021	101.45	101.806	0.32%	BBB-	100000			
VALE OVERSEAS LIMITED	4.375	11/01/2022	11/01/2022	#N/A N/A	#N/A N/A	#iVALOR!	NR	2000			
VALE OVERSEAS LIMITED	5.375	02/05/2022	02/05/2022	102.834	103.484	3.11%	BB+	200000			
VALE OVERSEAS LIMITED	8.25	17/01/2034	17/01/2034	141.068	142.25	4.10%	BBB-	2000			
VALE OVERSEAS LIMITED	6.875	21/11/2036	21/11/2036	129.967	130.697	4.23%	BBB-	2000			
VALE OVERSEAS LIMITED	6.875	10/11/2039	10/11/2039	132.024	133.199	4.31%	BBB-	2000			

*Los precios contenidos en esta planilla son indicativos y estan sujetos a disponibilidad de los papeles y variaciones de mercado.